



Statistical report on world vitiviniculture 2012

International Organisation of Vine and Wine

Table of contents

Disclaimer

Reader's guide

Foreword

1. Surface area

- 1.1 Surface area of world vineyards
- 1.2 European vineyards
- 1.3 Asian vineyards
- 1.4 Southern Hemisphere and USA vineyards
- 1.5 Surface under vines in 2011

2. Grape

- 2.1 Global grape production
- 2.2 Grape for fresh consumption
 - 2.2.1 Total production
 - 2.2.2 Top five producers
- 2.3 Raisin
 - 2.3.1 Total production
 - 2.3.2 Top five producers

3. Wine

- 3.1 World production of wine
- 3.2 Top ten wine producers
- 3.3 Wine production in 2011
- 3.3 Global consumption of wine
- 3.4 Top ten wine consumers
- 3.6 World wine trade
 - 3.6.1 Trends of the global wine market
 - 3.6.2 Top ten wine exporters

Disclaimer

This Report has been prepared by the Statistics department of the International Organisation of Vine and Wine (OIV) under the supervision of Director General Federico Castellucci.

The information contained therein is the sole responsibility of the OIV.

Readers are welcome to use the information provided in the following pages, but are requested to cite OIV as the source.

For technical inquiries please contact stats@oiv.int

For media inquiries please contact press@oiv.int

Reader's guide

Data collection

The data published in this report have been harmonized with those available from the United Nations Food and Agriculture Organisation (FAO). We have derived this data from a variety of sources. In hierarchical order of importance, these sources are:

- a. data obtained from a questionnaire completed by Member State
- b. data from the European Commission
- c. data from public sources, such as national statistical agencies

Abbreviations used

mha: thousands of hectares

Mha: millions of hectares

mqx: thousands of quintals (1 quintal = 100 kg)

Mqx: millions of quintals (1 quintal = 100 kg)

mhl: thousands of hectolitres

Mhl: millions of hectolitres

l/hbt: litres per inhabitant

kg/hbt: kilograms per inhabitant

Foreword

The annual statistics report provides data on the world vitiviniculture situation in 2011. This report is published each year to meet diverse needs for a reliable reference compendium on the vitivinicultural sector.

This reports deals with topics such as world areas under vines, overall vitivinicultural production, volume of wine exports and imports, in addition to grape production for fresh consumption and raisin.

This 2011 Report includes sections on:

- Surface area of world vineyards

- Global grape production

- Grape for fresh consumption

- Raisin

- Wine

Main trend:

In 2011 **world vineyards** reached a total area surface (which includes areas not yet in production or harvested) of **7,585 mha**.

Global grape production (692 Mqx) started to increase, despite the fact that global area under vines continued to decrease until 2006. This situation can be explained by an upwards trend in yields and by more favourable climate conditions.

World wine production in 2011 (excluding juice and musts) **stood at 265 Mhl**. So it can be stated that, as for last year, global wine production was low.

2011 estimates of wine consumption (244.3 Mhl) show a reverse of the decreasing trend.

I. Surface

Surface area of world vineyards

European vineyards

Asian vineyards

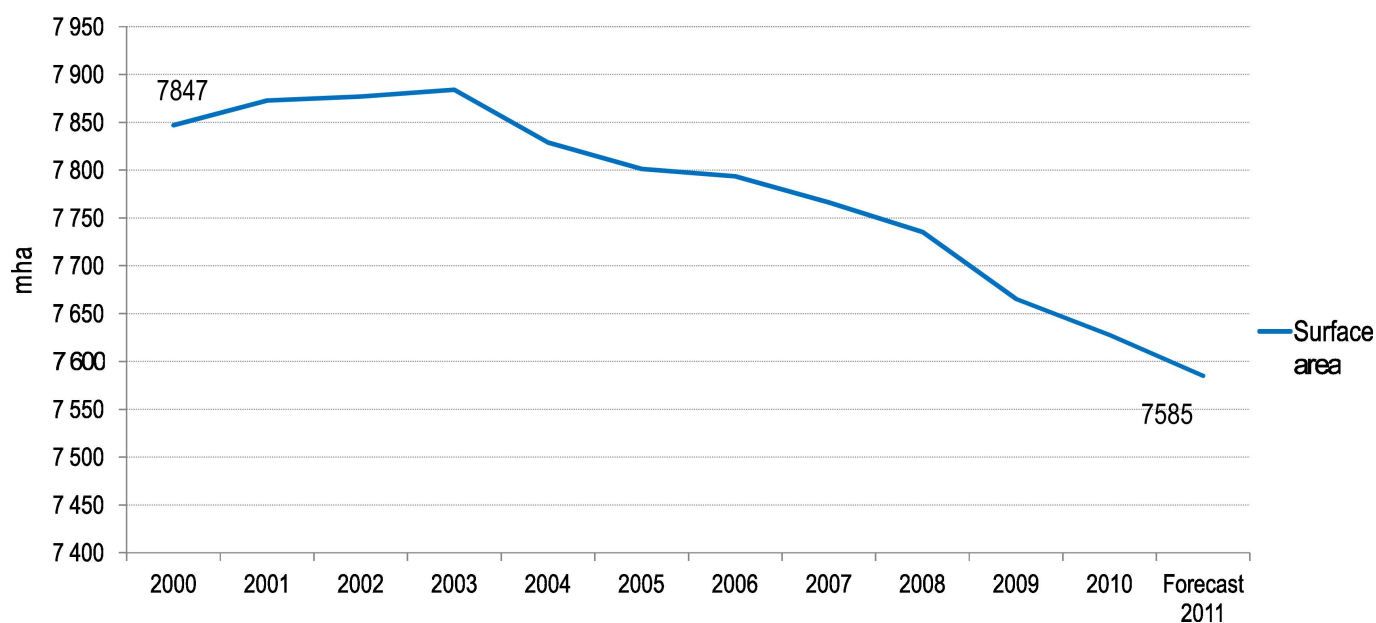
Southern Hemisphere and USA vineyards

Surface under vines in 2011

I. Surface area

World vineyards

Trends 2000-2011



Year	mha
2011*	7585
2010	7628
2009	7666
2008	7735
2007	7766
2006	7793
2005	7801
2004	7829
2003	7884
2002	7877
2001	7873
2000	7847

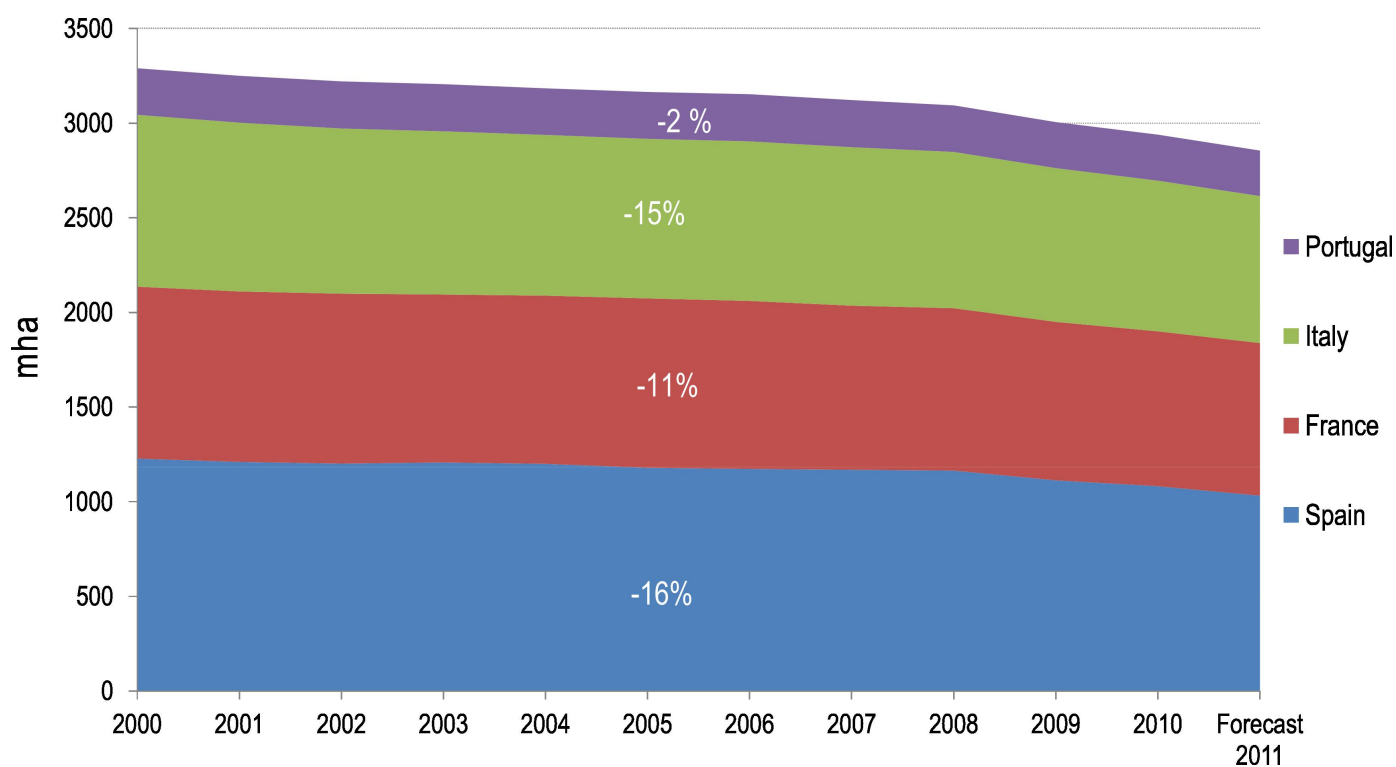
Source: OIV

* Forecast

I. Surface area

European vineyards

Trends 2000-2011



mha	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011*
France	907	900	898	888	889	895	888	867	858	837	819	807
Italy	908	892	872	862	849	842	843	838	825	812	795	776
Portugal	246	248	249	249	247	248	249	248	246	244	243	240
Spain	1229	1211	1202	1207	1200	1180	1174	1169	1165	1113	1082	1032
TOTAL	3290	3251	3221	3206	3185	3165	3154	3122	3094	3006	2939	2855

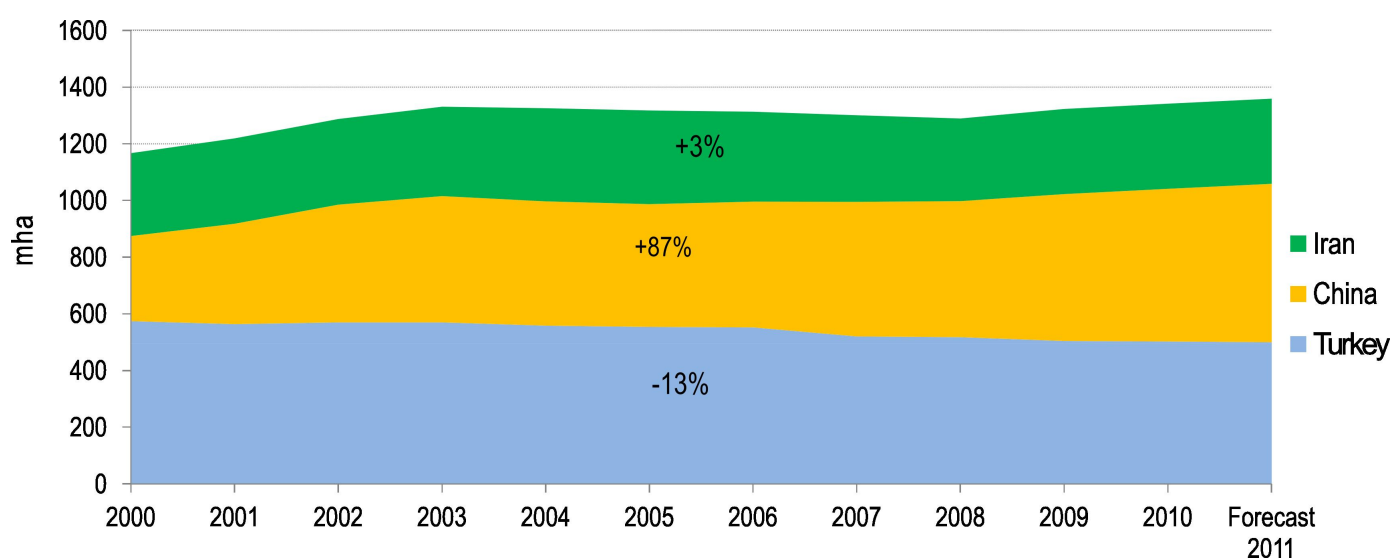
* Forecast

Source: OIV

I. Surface area

Asian vineyards

Trends 2000-2011



mha	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011*
China	300	354	416	446	438	433	444	475	480	518	539	560
Iran	292	301	302	315	329	330	318	305	292	300	300	300
Turkey	575	564	570	570	559	555	552	521	518	505	503	500
TOTAL	1167	1220	1288	1331	1326	1318	1314	1301	1289	1323	1342	1360

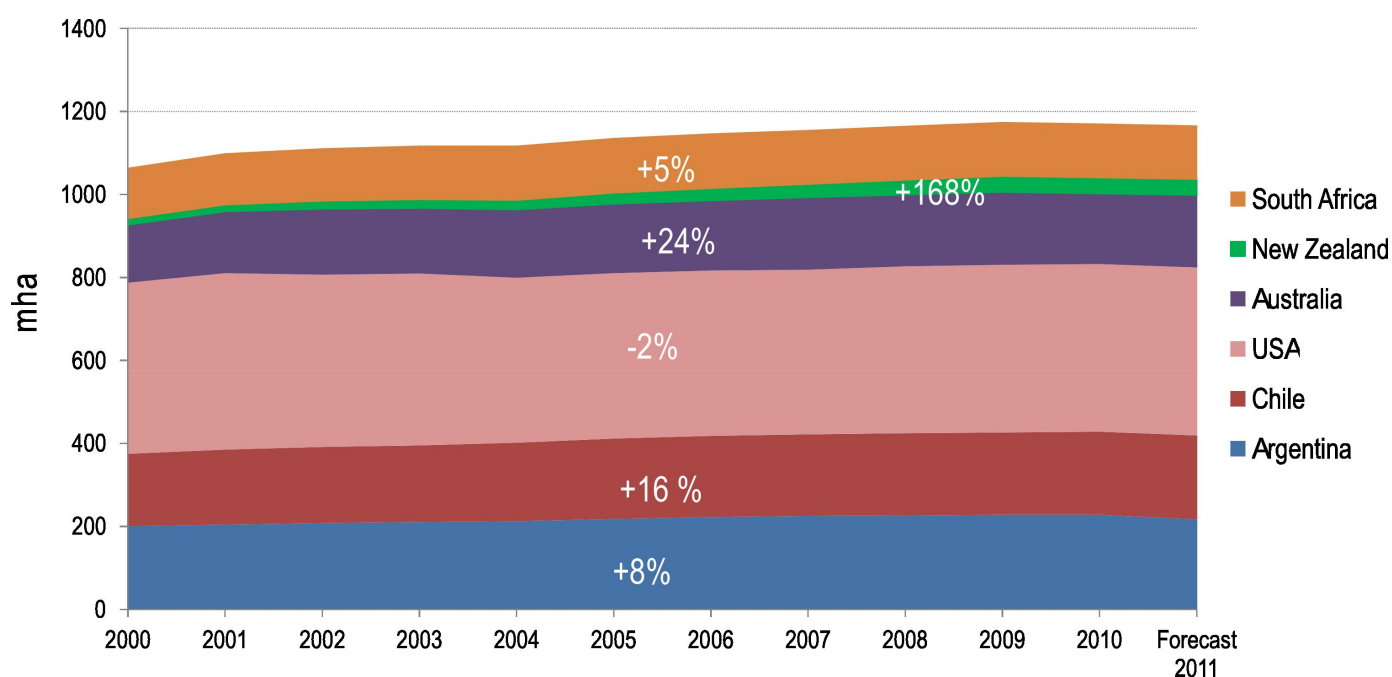
* Forecast

Source: OIV

I. Surface area

Southern Hemisphere and USA

Trends 2000-2011



mha	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011*
Argentina	201	204	208	211	213	219	223	226	226	228	228	218
Australia	140	148	159	157	164	167	169	174	173	176	170	174
Chile	174	181	184	185	189	193	195	196	198	199	200	202
New Zealand	14	15	17	19	21	25	27	30	35	37	37	37
South Africa	124	126	129	132	133	134	134	133	132	132	132	131
USA	412	426	415	415	398	399	399	397	402	403	404	405
TOTAL	1065	1100	1112	1119	1118	1137	1147	1156	1166	1175	1172	1167

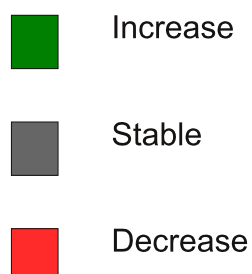
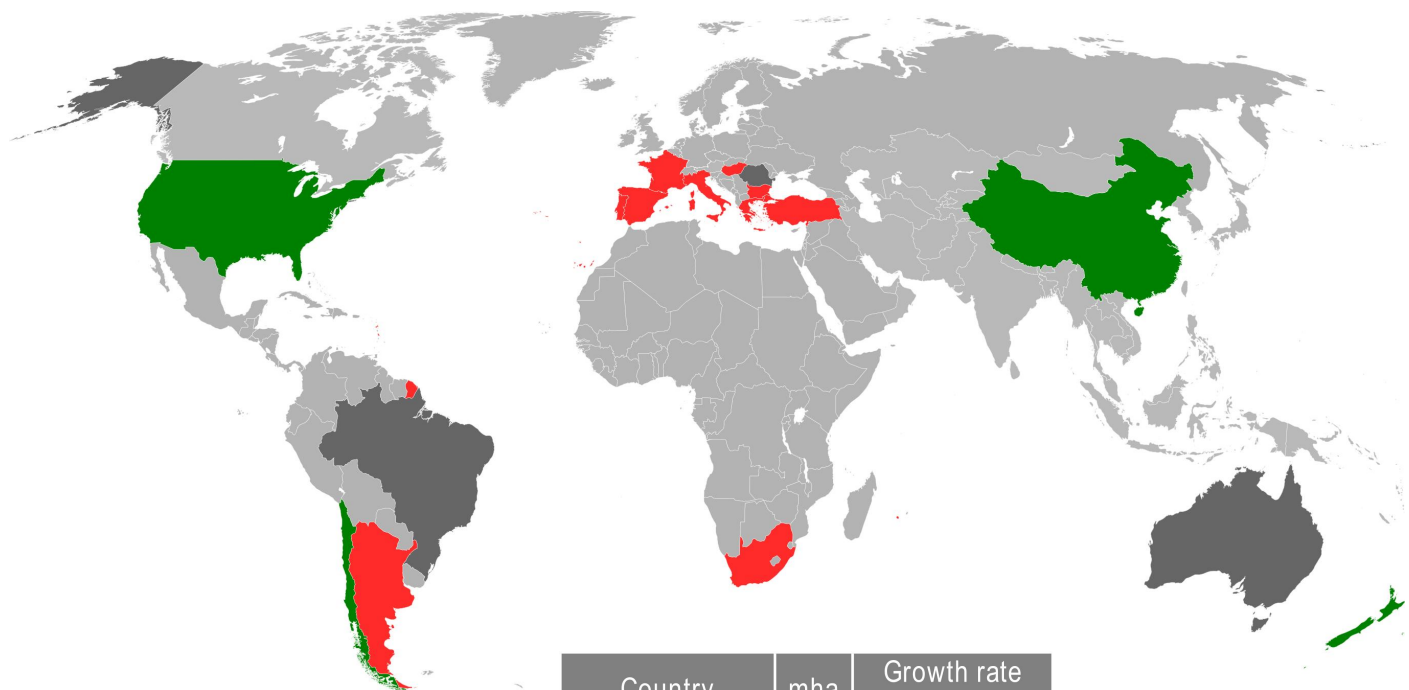
* Forecast

Source: OIV

I. Surface area

Surface under vines in 2011

Evolution 2007/2011



Country	mha	Growth rate 2007/2011
Argentina	218	-4%
Australia	174	0%
Brazil	92	0%
Bulgaria	73	-22%
Chile	202	3%
China	560	4%
France	807	-7%
Greece	111	-6%
Hungary	65	-13%
Italy	776	-6%
New Zealand	37	21%
Portugal	240	-3%
Romania	204	0%
South Africa	131	-2%
Spain	1032	-12%
Turkey	500	-4%
USA	405	2%

Source: OIV

II. Grape

- Global grape production

- Grape for fresh consumption

 - Total production

 - Top five producers

- Raisin

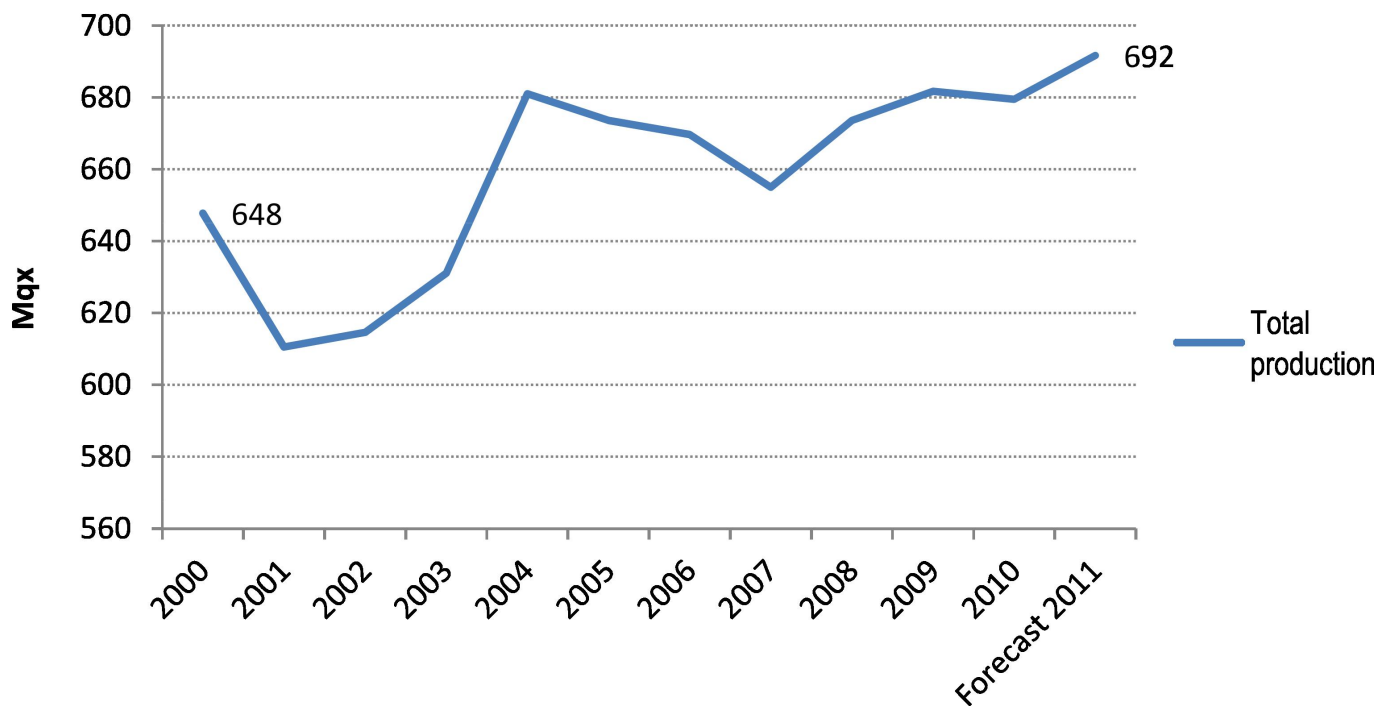
 - Total production

 - Top five producers

II. Grape

Global grape production

World production



Year	Mqx
2011*	691,7
2010	679,5
2009	681,7
2008	673,6
2007	655
2006	669,7
2005	673,6
2004	681
2003	631,1
2002	614,6
2001	610,5
2000	647,8

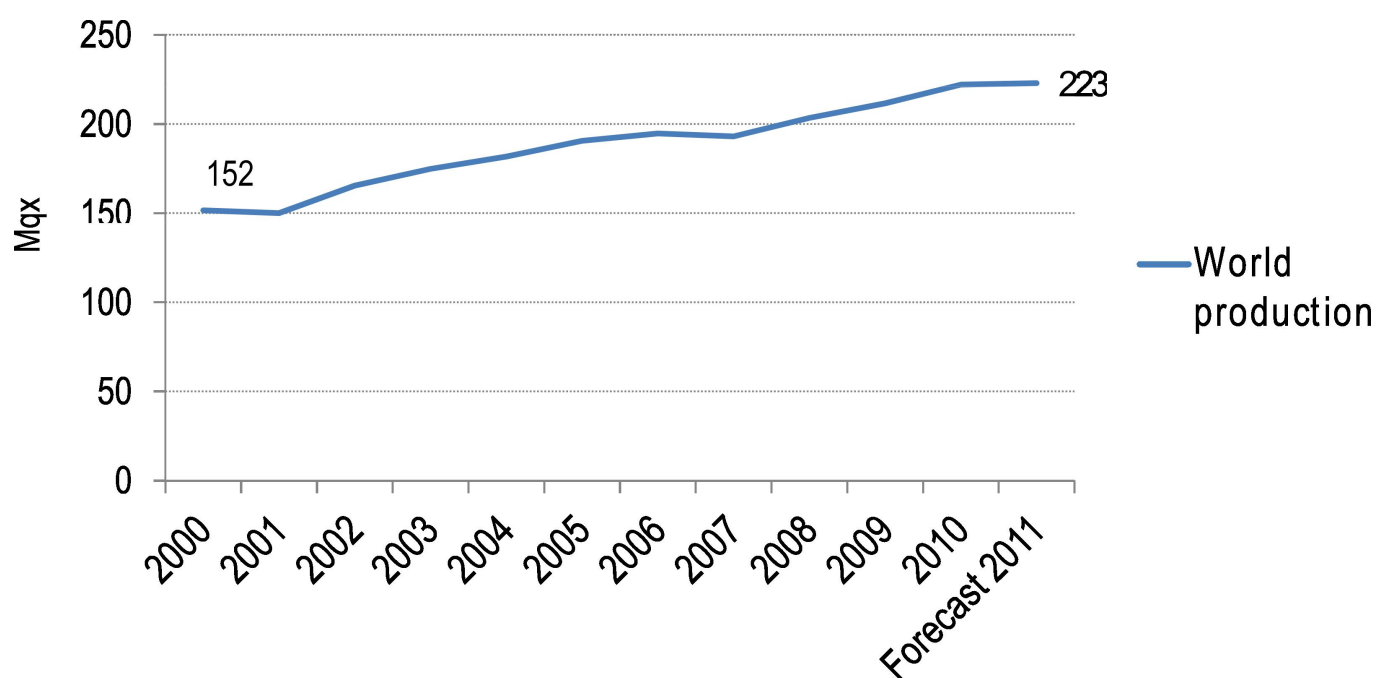
* Forecast

Source: OIV

II. Grape

Grape for fresh consumption

World production



Year	Mqx
2011*	223
2010	222
2009	212
2008	203
2007	193
2006	195
2005	191
2004	182
2003	175
2002	165
2001	150
2000	152

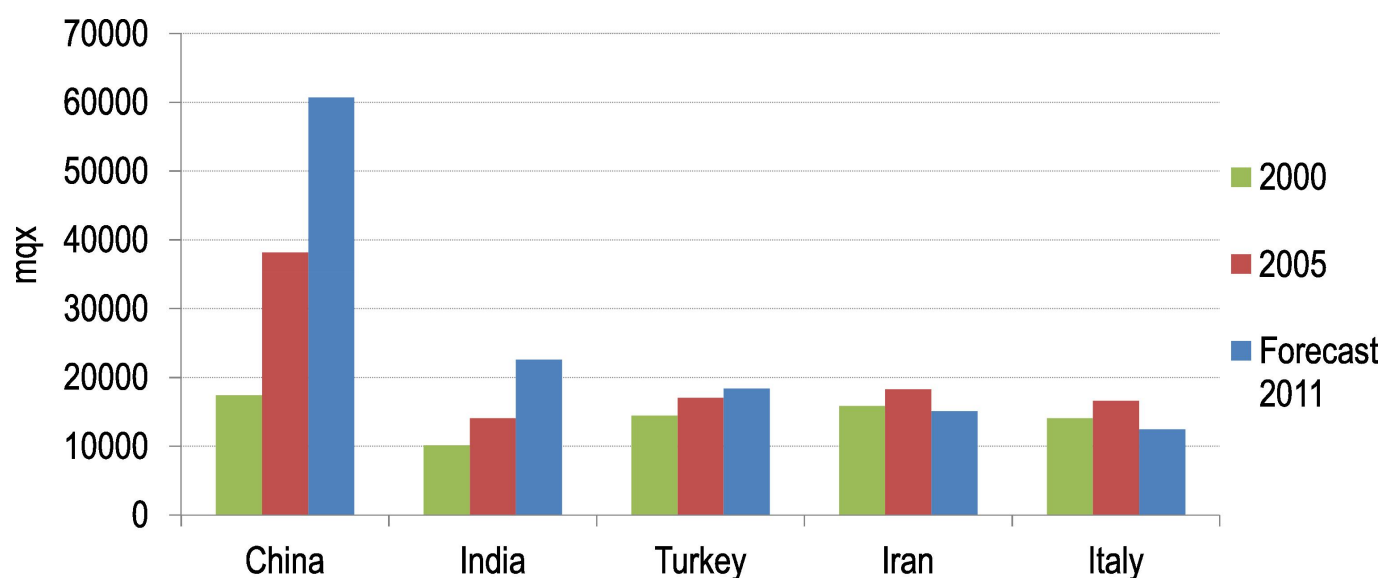
* Forecast

Source: OIV

II. Grape

Grape for fresh consumption

Top 5 producers
Trends 2000-2011



mqx	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011*
China	17417	20928	28184	33841	37658	38189	41505	45296	47254	54651	60552	60718
India	10170	9540	10890	10350	13275	14066	14634	14956	15606	16813	20615	22614
Iran	15832	15403	16482	16660	16856	18263	16144	13644	15030	15080	15220	15100
Italy	14105	12850	13596	14798	14184	16612	15059	13544	13683	13413	13905	12462
Turkey	14458	12606	14318	15059	15704	17045	17493	15513	16548	18484	18395	18395

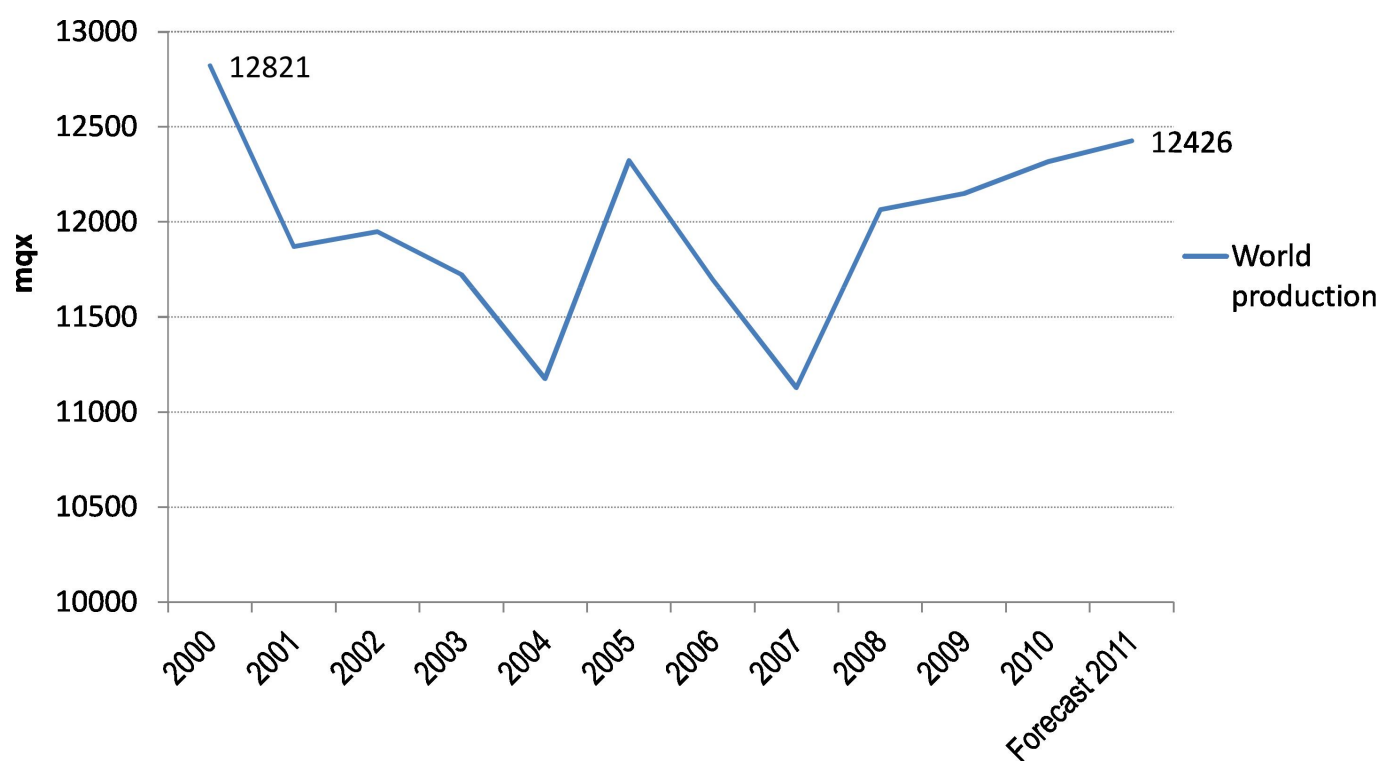
* Forecast

Source: OIV

II. Grape

Raisin

World raisin production



Year	mqx
2011*	12426
2010	12316
2009	12149
2008	12064
2007	11127
2006	11696
2005	12322
2004	11174
2003	11723
2002	11949
2001	11871
2000	12821

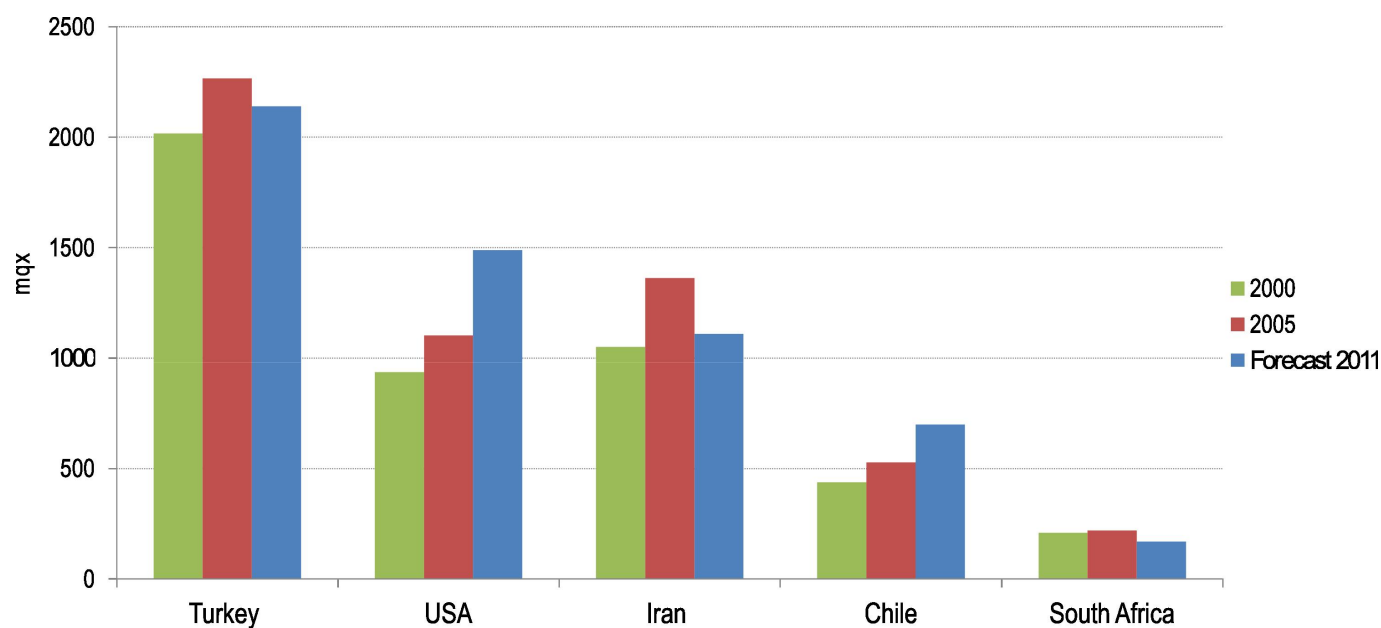
* Forecast

Source: OIV

II. Grape

Raisins

Top 5 producers
Trends 2000-2011



mqx	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011*
Chile	499	450	498	563	537	632	650	670	774	923	749	828
Iran	1679	1812	1964	2135	2077	2102	1600	1200	1400	1400	1400	1310
South Africa	381	348	424	367	395	304	412	440	424	327	506	577
Turkey	3384	3055	3290	3384	3290	3619	3760	3396	3683	4009	4000	4090
USA	4510	3806	3653	3192	2515	3243	2808	3230	3540	3017	3478	3350

* Forecast

Source: OIV

III. Wine

World production of wine

Top ten wine producers

Wine production in 2011

Global consumption of wine

Top ten wine consumers

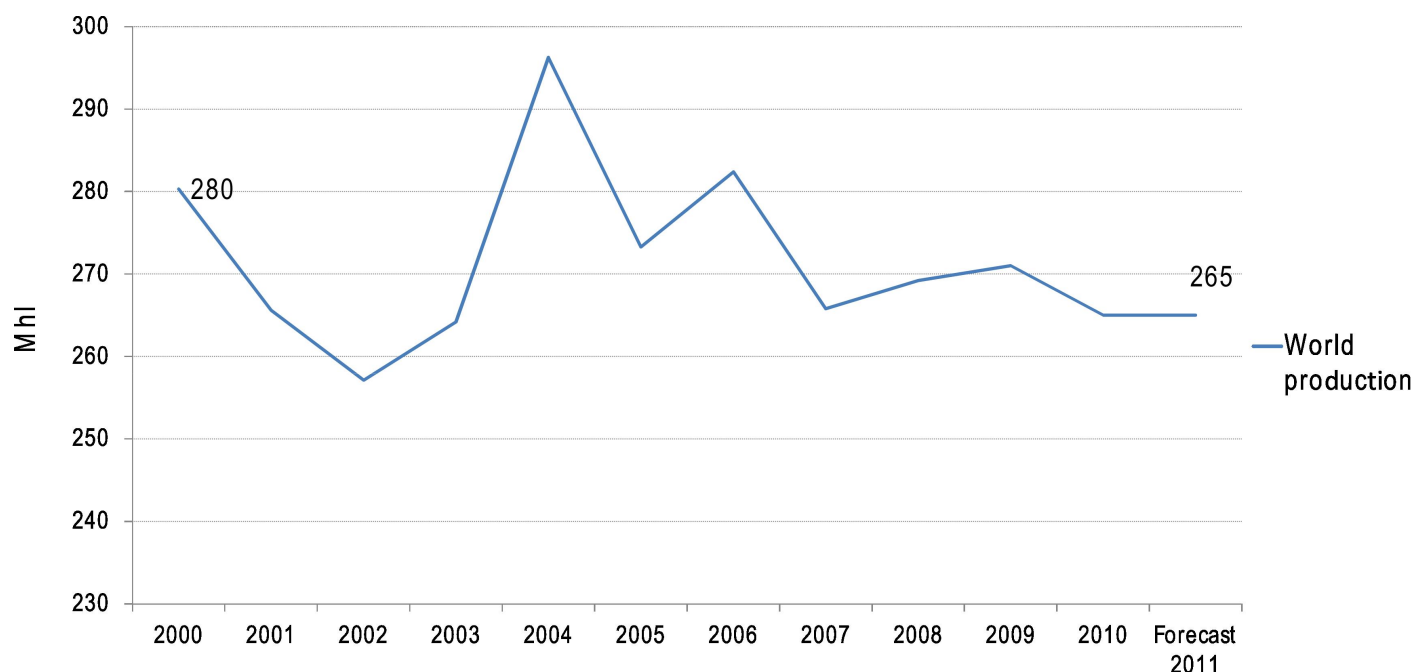
World wine trade

Trends of the global wine market

Top ten wine exporters

III. Wine

World production of wine



Year	Mhl
2011*	265
2010	265
2009	271
2008	269
2007	266
2006	282
2005	273
2004	296
2003	264
2002	257
2001	266
2000	280

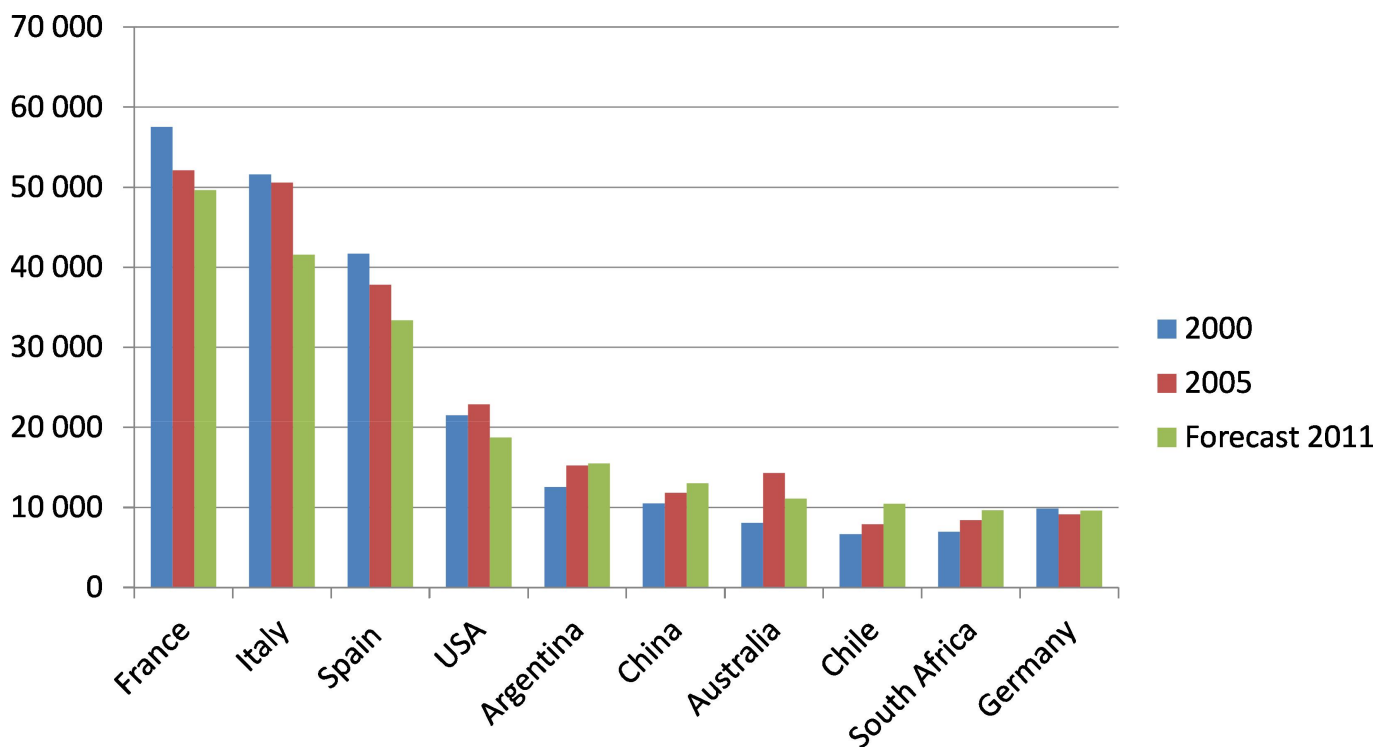
* Forecast

Source: OIV

III. Wine

Top 10 wine producers

Trends 2000-2011



mhl	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011*
Argentina	12 537	15 835	12 695	13 225	15 464	15 222	15 396	15 046	14 676	12 135	16 250	15 473
Australia	8 064	10 731	12 168	10 835	14 679	14 301	14 263	9 620	12 448	11 710	11 339	11 090
Chile	6 674	5 452	5 623	6 682	6 301	7 885	8 448	8 227	8 683	10 092	8 844	10 463
China	10 500	10 800	11 200	11 600	11 700	11 800	11 900	12 500	12 600	12 800	13 000	13 000
France	57 541	53 389	50 353	46 360	57 386	52 105	52 127	45 672	42 654	46 269	45 704	49 633
Germany	9 852	8 891	9 885	8 191	10 007	9 153	8 916	10 261	9 991	9 228	6 906	9 611
Italy	51 620	49 865	42 507	41 807	49 935	50 566	52 036	45 981	46 970	47 314	48 525	41 580
South Africa	6 949	6 471	7 189	8 853	9 279	8 406	9 398	9 783	10 165	9 986	9 336	9 665
Spain	41 692	30 500	33 478	41 843	42 988	37 808	38 137	34 755	36 240	35 166	35 235	33 397
USA	21 500	19 200	20 300	19 500	20 109	22 888	19 440	19 870	19 340	21 965	20 887	18 740

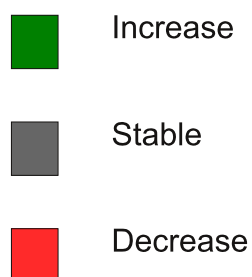
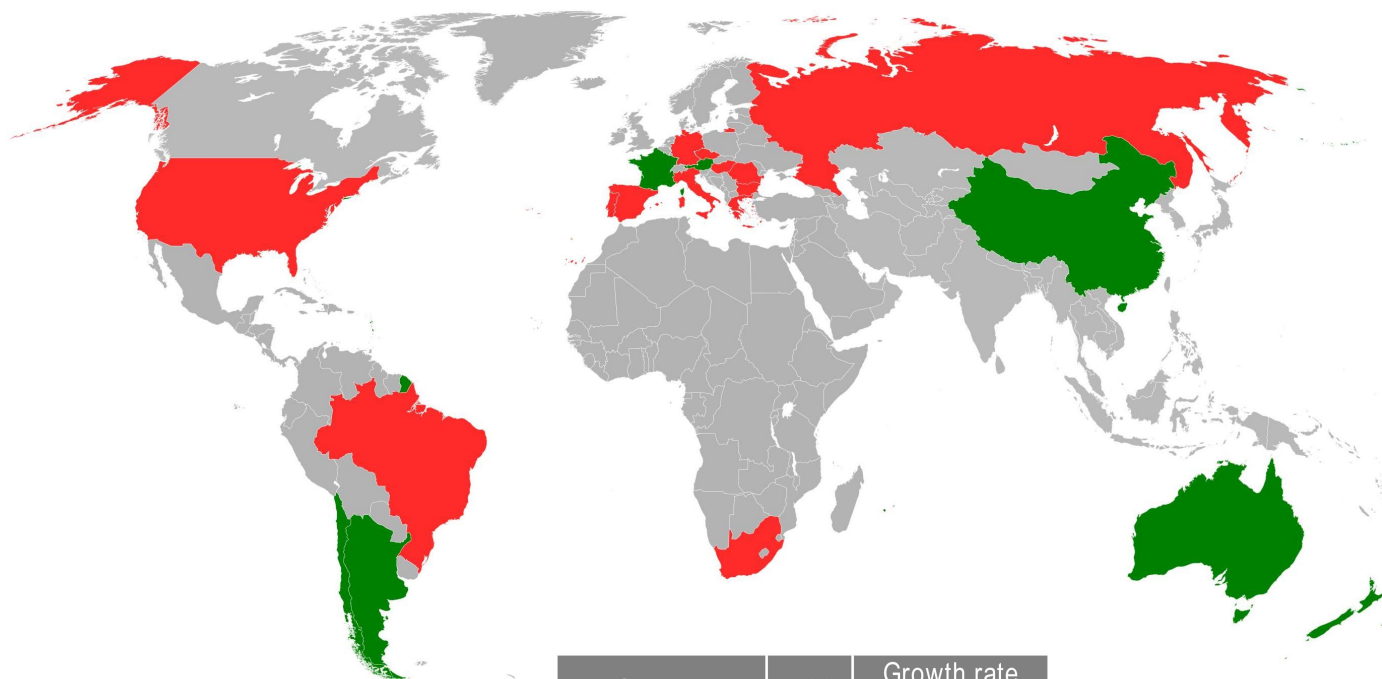
* Forecast

Source: OIV

III. Wine

Wine production in 2011

Evolution 2007/2011

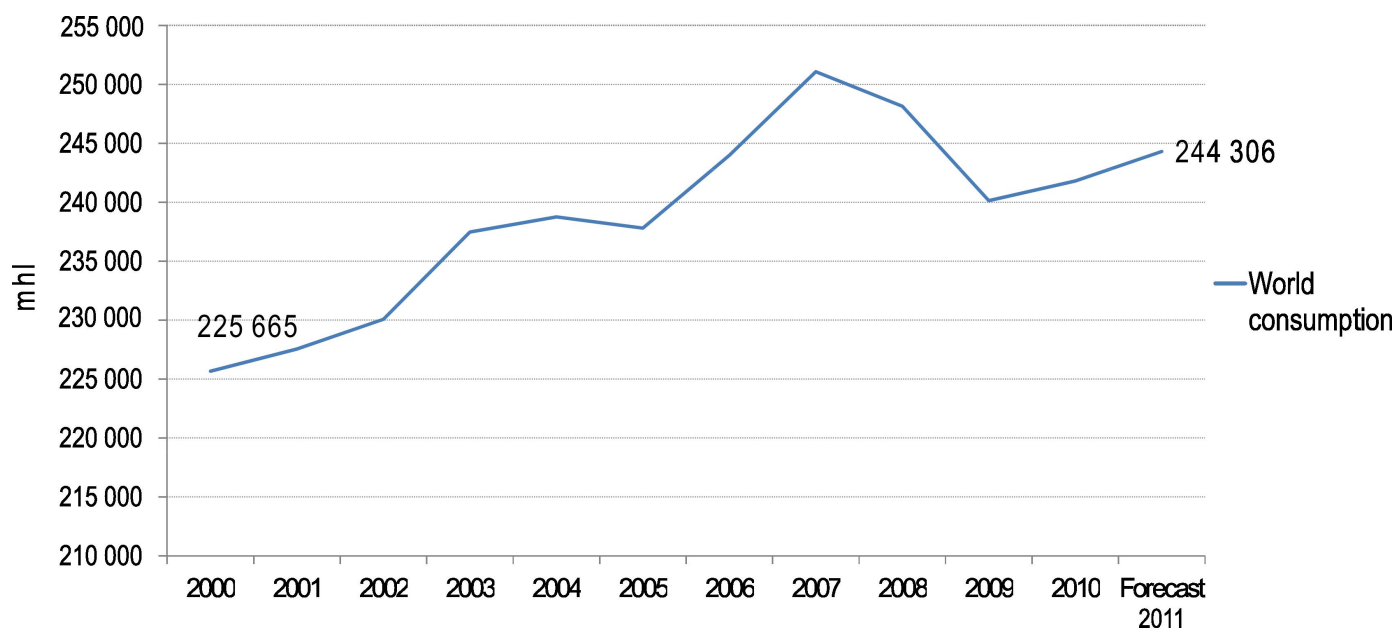


Country	mhl	Growth rate 2007/2011
Argentina	15473	3%
Australia	11010	14%
Brazil	3450	-1%
Bulgaria	1268	-29%
Chile	10572	29%
China	13200	6%
France	49633	9%
Greece	2587	-26%
Hungary	2447	-24%
Italy	41580	-10%
New Zealand	2350	59%
Portugal	5925	-2%
Romania	4708	-11%
Russian Feder.	6353	-13%
South Africa	9336	-1%
Spain	34300	-1%
USA	18740	-6%

Source: OIV

III. Wine

Global wine consumption



Year	mhl
2011*	244 306
2010	241 808
2009	240 136
2008	248 150
2007	251 077
2006	243 983
2005	237 806
2004	238 754
2003	237 470
2002	230 069
2001	227 544
2000	225 665

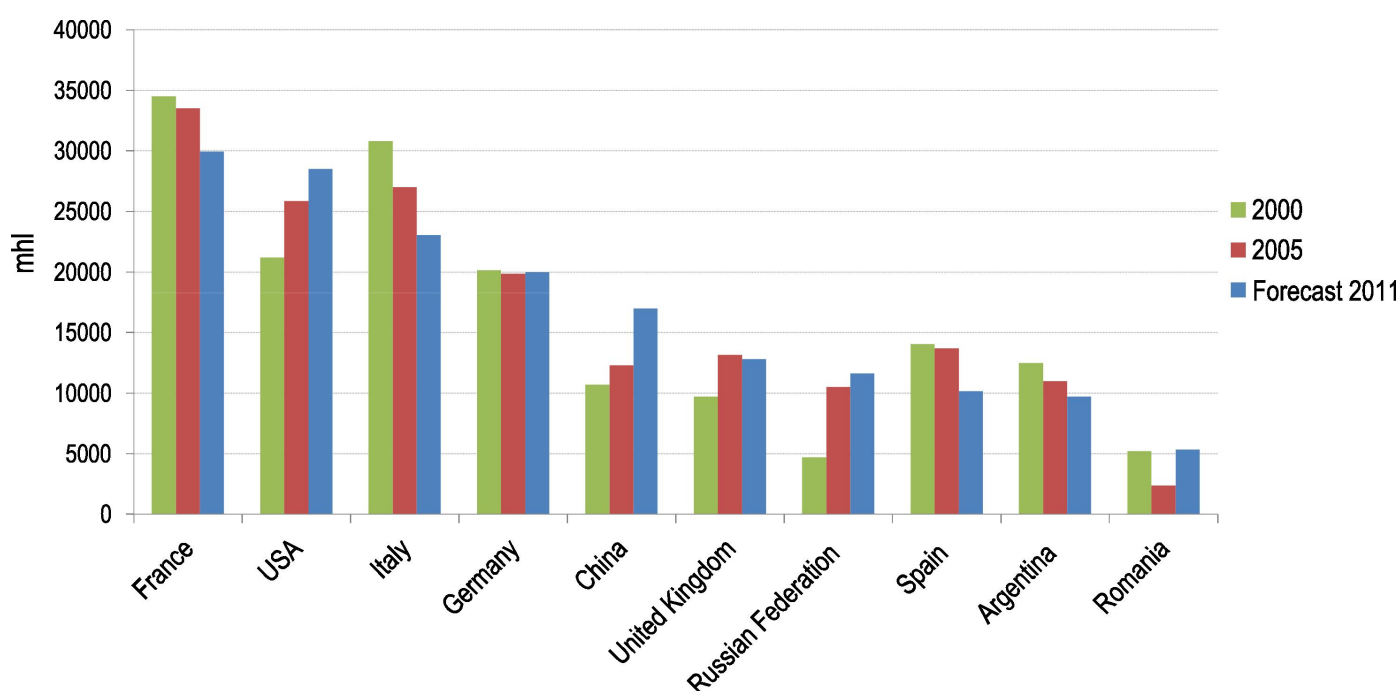
* Forecast

Source: OIV

III. Wine

Top 10 wine consumers

Trends 2000-2011



mhl	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011*
Argentina	12491	12036	11988	12338	11113	10972	11103	11166	10677	10342	9753	9725
China	10695	10952	11364	11 993	12 120	12 306	13 012	13 884	14 046	14 514	15 846	17000
France	34500	33919	34820	34081	33218	33530	33003	32169	30800	30215	28917	29936
Germany	20150	20044	20272	19735	19845	19848	20210	20782	20747	20224	20200	20000
Italy	30800	30150	27 709	29 343	28 300	27 016	27332	26700	26166	24100	24624	23052
Romania	5215	4705	4964	5049,7	5800	2379	5546	5529	5404	4035	3853	5350
Russian Federation	4699	6067	6404	8682	10159	10500	10751	11690	11330	10138	11633	11633
Spain	14046	14238	13960	13798	13898	13686	13514	13100	12168	11271	10359	10 150
United Kingdom	9696	10336	11222	11584	12742	13143	12672	13702	13483	12680	13200	12800
Usa	21200	21250	22538	23801	24750	25850	26700	27850	27700	27250	27600	28500

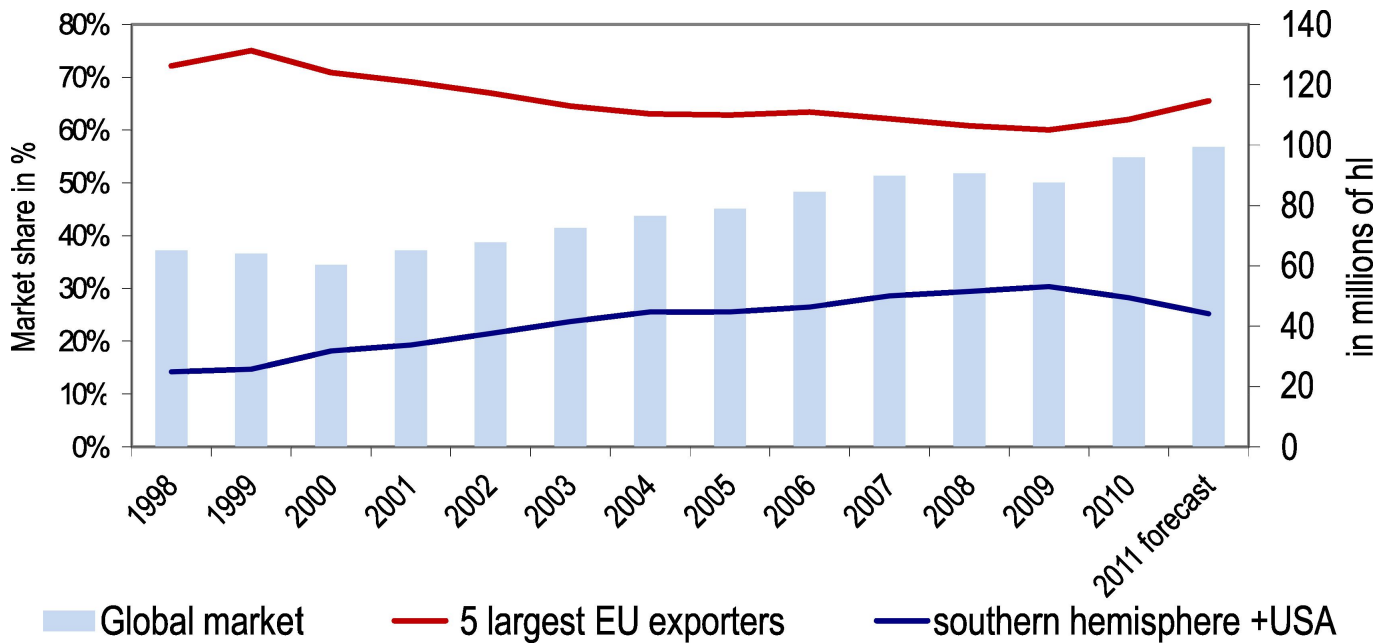
* Forecast

Source: OIV

III. Wine

World wine trade

Trends of the global wine market
(total sum of all countries' exports)



	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011*
5 largest EU exporters	72,2%	75,0%	70,9%	69,1%	67,0%	64,5%	63,1%	62,9%	63,4%	62,2%	60,8%	60,1%	62,0%	65,5%
Southern Hemisphere + USA	14,2%	14,7%	18,2%	19,3%	21,5%	23,7%	25,6%	25,6%	26,4%	28,6%	29,4%	30,3%	28,2%	25,2%
Global market (Mhl)	65,0	64,0	60,3	65,1	67,8	72,4	76,6	78,9	84,5	89,8	90,7	87,5	95,9	99,4

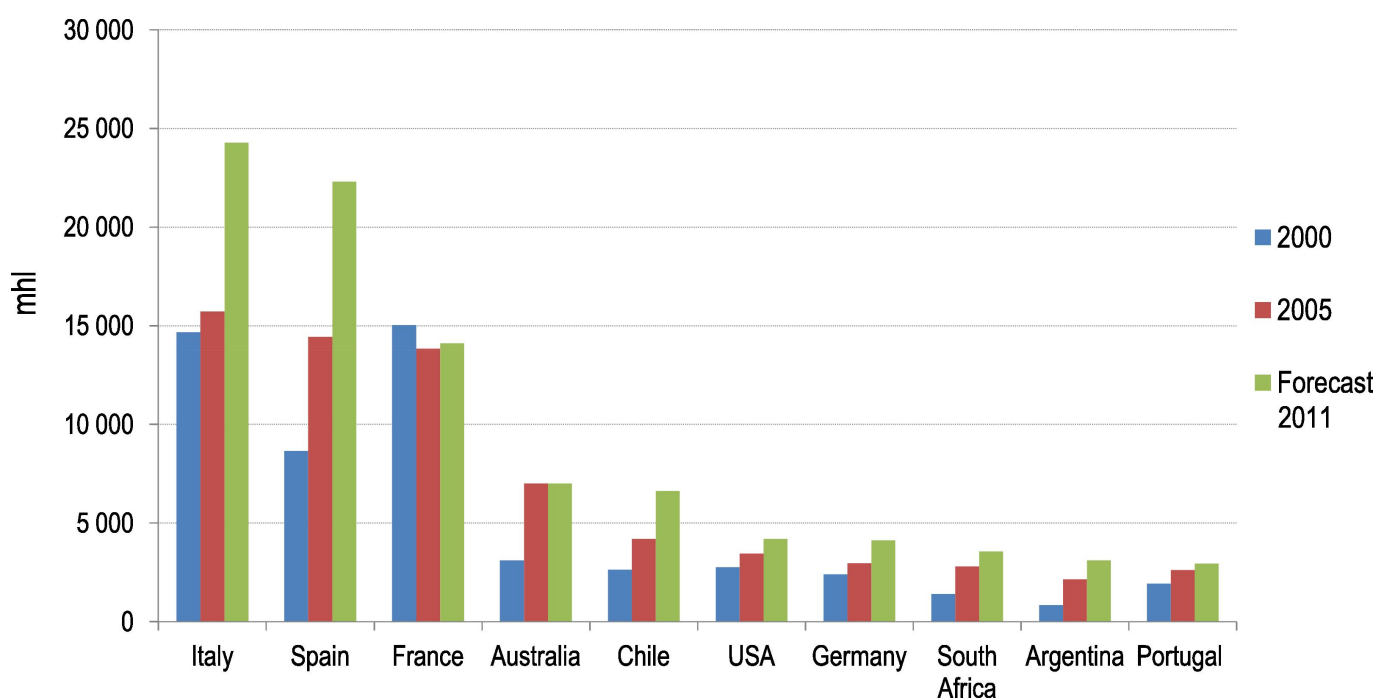
* Forecast

Source: OIV

III. Wine

World wine trade

Top 10 wine exporters
Trends 2000-2011



mhl	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011*
Argentina	843	882	1 234	1 852	1 553	2 148	2 934	3 598	4 141	2 831	2 744	3 112
Australia	3 109	3 750	4 715	5 365	6 426	7 019	7 598	7 862	6 985	7 716	7 811	7 012
Chile	2 647	3 089	3 553	4 029	4 740	4 209	4 740	6 100	5 885	6 935	7 333	6 623
France	15 039	15 126	15 541	15 148	14 210	13 834	14 720	15 249	13 703	12 556	13 504	14 110
Germany	2 414	2 372	2 375	2 773	2 709	2 970	3 197	3 543	3 580	3 557	3 929	4 128
Italy	14 675	15 856	15 794	13 283	14 123	15 721	18 390	18 507	18 067	19 519	21 841	24 287
Portugal	1 941	1 673	2 141	3 162	3 229	2 627	2 900	3 411	2 866	2 309	2 557	2 960
South Africa	1 410	1 773	2 174	2 385	2 677	2 811	2 717	3 126	4 117	3 956	3 786	3 576
Spain	8 651	9 946	9 594	12 359	14 042	14 439	14 340	15 079	16 914	14 607	17 685	22 309
USA	2 769	2 844	2 662	3 293	3 874	3 459	3 761	4 231	4 638	3 983	3 965	4 210

* Forecast

Source: OIV



**International Organisation
of Vine and Wine**
Intergovernmental Organisation

18 rue d'Aguesseau
75008 Paris
<http://www.oiv.int>